



Ascend Telecom Infrastructure Private Limited

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application under Regulation 59A of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme of for the proposed Scheme of Amalgamation of Tower Vision India Private Limited ("Transferor Company") with Ascend Telecom Infrastructure Private Limited ("Transferee Company") and their respective shareholders and Creditors ("Scheme")

In connection with the above application, we hereby undertake that:

- a) Being the Transferee Company is a private limited company and has not listed its equity shares on the stock exchange, the Company is not required to obtain shareholders' approval by way of special resolution passed through e-voting. However, the Company shall obtain the shareholders approval, by way of affidavit before filing the scheme with NCLT.

Thanking you,

Yours Faithfully

For, Ascend Telecom Infrastructure Private Limited

Jayaraman Rajagopalan
Chief Financial Officer, Company Secretary & Compliance officer



Date: 22 December 2023

Place: Bangalore

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